

Panasonic Holdings Sets Terms and Conditions for its Domestic Unsecured Straight Bond Issues

Osaka, Japan, November 26, 2025 – Panasonic Holdings Corporation (the “Company”) announced that the Company today determined terms and conditions for the issues of unsecured straight bonds in Japan in the aggregate principal amount of 30.0 billion yen.

The Company decided to issue the bonds in two series, with maturities of two (2) and five (5) years, respectively.

The terms and conditions for each series - namely the Company’s Thirty-third, and Thirty-fourth Series of Unsecured Straight Bonds - are set as follows:

Series name	Thirty-third Series	Thirty-fourth Series
Aggregate principal amount to be issued	20.0 billion yen	10.0 billion yen
Denomination of each bond	100 million yen (a single kind)	
Coupon rate (per annum)	1.283%	1.716%
Issue price	100% of the principal amount	
Interest payment dates	June 2 and December 2 of each year	
Maturity date	December 2, 2027	December 2, 2030
Payment date	December 2, 2025	

(Notes)

- The Company intends to use the proceeds from the bond issues for the Redemption of Bonds.
- The Company set up a shelf registration for the issue of bonds with a maximum possible amount of 500.0 billion yen on November 13, 2024.

About the Panasonic Group

Founded in 1918, and today a global leader in developing innovative technologies and solutions for wide-ranging applications in the consumer electronics, housing, devices, B2B solutions and energy sectors worldwide, the Panasonic Group switched to an operating company system on April 1, 2022 with Panasonic Holdings Corporation serving as a holding company. The Group reported consolidated net sales of 8,458.2 billion yen for the year ended March 31, 2025. To learn more about the Panasonic Group, please visit:

<https://holdings.panasonic/global/>

This press release does not constitute an offer of any securities for sale. This press release has been prepared for the purpose of publicly announcing the terms of Panasonic Holdings Corporation's issuance of unsecured straight bonds in Japan and not for the purpose of soliciting investment or engaging in any other similar activities. This press release is not an offer of securities for sale in the United States. The securities referred to above have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an applicable exemption from registration under the Securities Act.

###