

## Panasonic Holdings Sets Terms and Conditions for its Domestic Unsecured Straight Bond Issues

**Osaka, Japan, November 29, 2024** – Panasonic Holdings Corporation (the “Company”) announced that the Company today determined terms and conditions for the issues of unsecured straight bonds in Japan in the aggregate principal amount of 60 billion yen.

The Company decided to issue the bonds in two series, with maturities of three (3) and five (5) years, respectively.

The terms and conditions for each series - namely the Company’s Twenty-seventh, and Twenty-eighth Series of Unsecured Straight Bonds - are set as follows:

Series name	Twenty-seventh Series	Twenty-eighth Series
Aggregate principal amount to be issued	40 billion yen	20 billion yen
Denomination of each bond	100 million yen (a single kind)	
Coupon rate (per annum)	0.941%	1.074%
Issue price	100% of the principal amount	
Interest payment dates	June 10 and December 10 of each year (First interest payment date will be June 10, 2025)	
Maturity date	December 10, 2027	December 10, 2029
Payment date	December 10, 2024	

**(Notes)**

- The Company intends to use the proceeds from the bond issues for the Redemption of Bonds.
- The Company set up a shelf registration for the issue of bonds with a maximum possible amount of 500 billion yen on November 13, 2024.

### **About the Panasonic Group**

Founded in 1918, and today a global leader in developing innovative technologies and solutions for wide-ranging applications in the consumer electronics, housing, automotive, industry, communications, and energy sectors worldwide, the Panasonic Group switched to an operating company system on April 1, 2022 with Panasonic Holdings Corporation serving as a holding company and eight companies positioned under its umbrella. The Group reported consolidated net sales of 8,496.4 billion yen for the year ended March 31, 2024. To learn more about the Panasonic Group, please visit: <https://holdings.panasonic/global/>

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