

**Matsushita Electric Industrial Co., Ltd.**  
**Consolidated Information of Marketable Securities \***  
**September 30, 2006**  
**With comparative figures for March 31, 2006**

Yen (millions)

	<u>September 30, 2006</u>			<u>March 31, 2006</u>		
	<u>Cost</u>	<u>Fair value</u>	<u>Gross unrealized holding gains</u>	<u>Cost</u>	<u>Fair value</u>	<u>Gross unrealized holding gains (losses)</u>
<u>Current</u>						
Equity securities	--	--	--	--	--	--
Bonds	50,609	50,610	1	31,528	31,512	(16)
Other debt securities	<u>10,249</u>	<u>10,249</u>	<u>--</u>	<u>25,241</u>	<u>25,241</u>	<u>--</u>
Sub-total	<u>¥ 60,858</u>	<u>¥ 60,859</u>	<u>¥ 1</u>	<u>¥ 56,769</u>	<u>¥ 56,753</u>	<u>¥ (16)</u>
<u>Noncurrent</u>						
Equity securities	250,977	530,297	279,320	230,400	527,705	297,305
Bonds	132,502	132,995	493	123,080	122,380	(700)
Other debt securities	<u>6,730</u>	<u>6,863</u>	<u>133</u>	<u>18,580</u>	<u>18,654</u>	<u>74</u>
Sub-total	<u>¥ 390,209</u>	<u>¥ 670,155</u>	<u>¥ 279,946</u>	<u>¥ 372,060</u>	<u>¥ 668,739</u>	<u>¥ 296,679</u>
Total	<u>¥ 451,067</u>	<u>¥ 731,014</u>	<u>¥ 279,947</u>	<u>¥ 428,829</u>	<u>¥ 725,492</u>	<u>¥ 296,663</u>

\* The statement of marketable securities represents (presented in yen only) marketable equity securities other than investments in associated companies and all debt securities in accordance with SFAS No.115 "Accounting for Certain Investments in Debt and Equity Securities."