

Supplemental Consolidated Financial Data for Fiscal 2013
First Quarter, ended June 30, 2012

Note: The company restructured its Group organization on January 1, 2012, resulting in the number of reportable segments from six to eight. Accordingly, segment information for fiscal 2012 has been reclassified to conform to the presentation for fiscal 2013.

1. Segment Information

	Sales	13/12	Segment Profit	% of sales	13/12
					yen(billions)
AVC Networks	359.7	80%	7.4	2.1%	-
Appliances	431.4	103%	37.4	8.7%	107%
Systems & Communications	164.5	91%	-8.3	-5.1%	-
Eco Solutions	355.2	100%	3.9	1.1%	63%
Automotive Systems	190.7	171%	4.2	2.2%	-
Industrial Devices	338.2	93%	7.3	2.2%	-
Energy	142.6	98%	0.1	0.1%	-
Other	343.5	71%	4.1	1.2%	106%
Total	2,325.8	93%	56.1	2.4%	324%
Corporate and eliminations	-511.3	-	-17.5	-	-
Consolidated total	1,814.5	94%	38.6	2.1%	692%

2. Domain Companies' Information

(Business domain company basis)

<Sales and Domain Company Profit >

	Sales	13/12	Segment Profit	% of sales	13/12
					yen(billions)
Healthcare Company	32.3	103%	1.8	5.6%	208%
Manufacturing Solutions Company	44.6	94%	6.3	14.2%	94%

Note: Healthcare Company and Manufacturing Solutions Company are included in Other segment.

3. Sales by Region

	Sales	13/12		
		Yen basis	Local currency basis	
				yen(billions)
Domestic	922.1	95%	-	
Overseas	892.4	93%	97%	
North and South America	244.0	102%	105%	
Europe	168.2	85%	96%	
Asia	227.5	90%	95%	
China	252.7	93%	94%	
Total	1,814.5	94%	96%	

4. Sales by Products

Products	Sales	yen(billions)
		13/12 *
LCD TVs	92.3	90%
Plasma TVs	42.4	53%
Digital cameras	34.6	78%
BD recorders / players	13.0	38%
Air conditioners	102.5	99%
Washing machines and clothes dryers	35.9	116%
Refrigerators	39.7	121%
Electronic components and materials	166.1	104%
Semiconductors	37.6	90%

* The company restructured its Group organization on January 1, 2012. Accordingly, the company reclassified the figures of fiscal 2012 included in the prior segments of PEW and PanaHome, and SANYO.

5. Capital Investment by Segments *

	Capital Investment	yen(billions)
		13-12
AVC Networks	8.2	-2.3
Appliances	11.4	+2.0
Systems & Communications	1.8	-1.3
Eco Solutions	7.8	-0.2
Automotive Systems	1.9	+0.5
Industrial Devices	18.7	+1.8
Energy	16.5	+8.7
Other	4.3	-2.5
Total	70.6	+6.7

* These figures are calculated on an accrual basis.

Note: Effective from the beginning of fiscal 2013, investments in molding dies are included in "Capital investment."

Accordingly, the amounts of "Capital Investment" for fiscal 2012 are changed.

6. Foreign Currency Exchange Rates

	Export Rates		Rates Used for Consolidation		Foreign Currency Transaction	
	Fiscal 2012 1st quarter	Fiscal 2013 1st quarter	Fiscal 2012 1st quarter	Fiscal 2013 1st quarter	Fiscal 2012 1st quarter	Fiscal 2013 1st quarter
U.S. Dollars	¥82	¥78	¥82	¥80	US\$0.9 billion	US\$0.6 billion
Euro	¥114	¥101	¥117	¥103	€0.4 billion	€0.4 billion

7. Number of Employees

	(persons)		
	End of June 2011	End of March 2012	End of June 2012
Domestic	145,546	133,605	132,815
Overseas	220,353	197,162	194,697
Total	365,899	330,767	327,512

<Attachment 1> Reference

Segment information for fiscal 2013

Sales

	yen(billions)
	1st quarter (Apr.-June)
AVC Networks	359.7
Appliances	431.4
Systems & Communications	164.5
Eco Solutions	355.2
Automotive Systems	190.7
Industrial Devices	338.2
Energy	142.6
Other	343.5
Total	2,325.8
Eliminations	-511.3
Consolidated total	1,814.5

Segment profit

	yen(billions)
	1st quarter (Apr.-June)
AVC Networks	7.4
Appliances	37.4
Systems & Communications	-8.3
Eco Solutions	3.9
Automotive Systems	4.2
Industrial Devices	7.3
Energy	0.1
Other	4.1
Total	56.1
Corporate and eliminations	-17.5
Consolidated total	38.6

<Attachment 2> Reference

Segment information for fiscal 2012

Sales

	yen(billions)				
	1st quarter (Apr.-June)	2nd quarter (July -Sep.)	3rd quarter (Oct.-Dec.)	4th quarter (Jan.-Mar.)	Fiscal 2012 (Apr.-Mar.)
AVC Networks	449.9	463.7	488.5	311.4	1,713.5
Appliances	417.7	383.4	386.3	346.8	1,534.2
Systems & Communications	181.6	223.6	194.7	240.9	840.8
Eco Solutions	356.5	386.1	394.0	389.2	1,525.8
Automotive Systems	111.7	165.9	169.2	206.4	653.2
Industrial Devices	364.0	387.7	333.8	319.1	1,404.6
Energy	145.1	162.6	154.1	153.1	614.9
Other	484.5	500.8	418.2	477.4	1,880.9
Total	2,511.0	2,673.8	2,538.8	2,444.3	10,167.9
Eliminations	-581.5	-598.1	-578.6	-563.5	-2,321.7
Consolidated total	1,929.5	2,075.7	1,960.2	1,880.8	7,846.2

Segment profit

	yen(billions)				
	1st quarter (Apr.-June)	2nd quarter (July -Sep.)	3rd quarter (Oct.-Dec.)	4th quarter (Jan.-Mar.)	Fiscal 2012 (Apr.-Mar.)
AVC Networks	-3.8	-11.9	-24.8	-27.3	-67.8
Appliances	34.9	17.9	23.6	5.1	81.5
Systems & Communications	-9.9	3.3	4.3	19.6	17.3
Eco Solutions	6.1	13.3	19.1	20.4	58.9
Automotive Systems	-3.7	4.4	2.5	1.7	4.9
Industrial Devices	-2.7	2.1	-13.1	-2.9	-16.6
Energy	-7.5	-2.3	-6.9	-4.2	-20.9
Other	3.9	10.8	1.0	7.9	23.6
Total	17.3	37.6	5.7	20.3	80.9
Corporate and eliminations	-11.7	4.4	-13.8	-16.1	-37.2
Consolidated total	5.6	42.0	-8.1	4.2	43.7

Note: The company restructured its Group organization on January 1, 2012, resulting in the number of reportable segments from six to eight. Accordingly, segment information for fiscal 2012 has been reclassified to conform to the presentation for fiscal 2013.

<Attachment 3> Reference

Domain companies' information for fiscal 2013

Sales

	yen(billions)
	1st quarter (Apr.-June)
Healthcare Company	32.3
Manufacturing Solutions Company	44.6

Domain company profit

	yen(billions)
	1st quarter (Apr.-June)
Healthcare Company	1.8
Manufacturing Solutions Company	6.3

Domain companies' information for fiscal 2012

Sales

	yen(billions)				
	1st quarter (Apr.-June)	2nd quarter (July -Sep.)	3rd quarter (Oct.-Dec.)	4th quarter (Jan.-Mar.)	Fiscal 2012 (Apr.-Mar.)
Healthcare Company	31.5	35.0	32.2	34.9	133.6
Manufacturing Solutions Company	47.2	46.6	32.5	33.5	159.8

Domain company profit

	yen(billions)				
	1st quarter (Apr.-June)	2nd quarter (July -Sep.)	3rd quarter (Oct.-Dec.)	4th quarter (Jan.-Mar.)	Fiscal 2012 (Apr.-Mar.)
Healthcare Company	0.9	2.1	2.1	3.7	8.8
Manufacturing Solutions Company	6.7	7.8	3.1	7.5	25.1

Note1: Healthcare Company and Manufacturing Solutions Company are included in Other segment.

Note2: The company restructured its Group organization on January 1, 2012. Accordingly, domain companies' information for fiscal 2012 has been reclassified to conform to the presentation for fiscal 2013.

<Attachment 4> Reference

Capital Investment and Depreciation (tangible assets) for Fiscal 2012 and Fiscal 2013 (Forecast)

Capital Investment *

	yen(billions)					
	Fiscal 2012 1st quarter (Apr.-June)	Fiscal 2012 2nd quarter (July -Sep.)	Fiscal 2012 3rd quarter (Oct.-Dec.)	Fiscal 2012 4th quarter (Jan.-Mar.)	Fiscal 2012 Full year (Apr.-Mar.)	Fiscal 2013 Full year (Forecast)
AVC Networks	10.5	19.6	10.0	20.3	60.4	69.0
Appliances	9.4	12.7	11.0	18.3	51.4	55.0
Systems & Communications	3.1	3.3	2.2	4.7	13.3	11.0
Eco Solutions	8.0	8.5	6.8	9.8	33.1	27.0
Automotive Systems	1.4	1.7	2.2	3.6	8.9	10.0
Industrial Devices	16.9	18.5	20.1	22.6	78.1	72.0
Energy	7.8	13.2	14.4	18.4	53.8	86.0
Other	6.8	8.1	7.2	12.6	34.7	30.0
Total	63.9	85.6	73.9	110.3	333.7	360.0

* These figures are calculated on an accrual basis.

Depreciation (tangible assets)

	yen(billions)					
	Fiscal 2012 1st quarter (Apr.-June)	Fiscal 2012 2nd quarter (July -Sep.)	Fiscal 2012 3rd quarter (Oct.-Dec.)	Fiscal 2012 4th quarter (Jan.-Mar.)	Fiscal 2012 Full year (Apr.-Mar.)	Fiscal 2013 Full year (Forecast)
Consolidated Total	74.9	75.4	71.5	74.0	295.8	300.0

Note1: Effective from the beginning of fiscal 2013, investments and depreciation expenses in molding dies are included in "Capital investment" and "Depreciation (tangible assets)," respectively. Accordingly, the amounts of "Capital investment" and "Depreciation (tangible assets)" for fiscal 2012 and fiscal 2013 (forecast) are changed.

Note2: The company restructured its Group organization on January 1, 2012, resulting in the number of reportable segments from six to eight. Accordingly, segment information for fiscal 2012 has been reclassified to conform to the presentation for fiscal 2013.

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This document includes forward-looking statements (within the meaning of Section 27A of the U.S. Securities Act of 1933 and Section 21E of the U.S. Securities Exchange Act of 1934) about Panasonic and its Group companies (the Panasonic Group). To the extent that statements in this document do not relate to historical or current facts, they constitute forward-looking statements. These forward-looking statements are based on the current assumptions and beliefs of the Panasonic Group in light of the information currently available to it, and involve known and unknown risks, uncertainties and other factors. Such risks, uncertainties and other factors may cause the Panasonic Group's actual results, performance, achievements or financial position to be materially different from any future results, performance, achievements or financial position expressed or implied by these forward-looking statements. Panasonic undertakes no obligation to publicly update any forward-looking statements after the date of this document. Investors are advised to consult any further disclosures by Panasonic in its subsequent filings with the U.S. Securities and Exchange Commission pursuant to the U.S. Securities Exchange Act of 1934 and its other filings.

The risks, uncertainties and other factors referred to above include, but are not limited to, economic conditions, particularly consumer spending and corporate capital expenditures in the United States, Europe, Japan, China, and other Asian countries; volatility in demand for electronic equipment and components from business and industrial customers, as well as consumers in many product and geographical markets; currency rate fluctuations, notably between the yen, the U.S. dollar, the euro, the Chinese yuan, Asian currencies and other currencies in which the Panasonic Group operates businesses, or in which assets and liabilities of the Panasonic Group are denominated; the possibility of the Panasonic Group incurring additional costs of raising funds, because of changes in the fund raising environment; the ability of the Panasonic Group to respond to rapid technological changes and changing consumer preferences with timely and cost-effective introductions of new products in markets that are highly competitive in terms of both price and technology; the possibility of not achieving expected results on the alliances or mergers and acquisitions including the business reorganization after the acquisition of all shares of Panasonic Electric Works Co., Ltd. and SANYO Electric Co., Ltd.; the ability of the Panasonic Group to achieve its business objectives through joint ventures and other collaborative agreements with other companies; the ability of the Panasonic Group to maintain competitive strength in many product and geographical areas; the possibility of incurring expenses resulting from any defects in products or services of the Panasonic Group; the possibility that the Panasonic Group may face intellectual property infringement claims by third parties; current and potential, direct and indirect restrictions imposed by other countries over trade, manufacturing, labor and operations; fluctuations in market prices of securities and other assets in which the Panasonic Group has holdings or changes in valuation of long-lived assets, including property, plant and equipment and goodwill, deferred tax assets and uncertain tax positions; future changes or revisions to accounting policies or accounting rules; as well as natural disasters including earthquakes, prevalence of infectious diseases throughout the world, disruption of supply chain and other events that may negatively impact business activities of the Panasonic Group.

The factors listed above are not all-inclusive and further information is contained in Panasonic's latest annual reports, Form 20-F, and any other reports and documents which are on file with the U.S. Securities and Exchange Commission.