

Matsushita Electric Industrial Co., Ltd.
(Parent Alone)
Balance Sheet *
(March 31, 2006)

	<u>Yen (millions)</u>	
<u>Assets</u>	<u>March 31, 2006</u>	<u>March 31, 2005</u>
Current assets:		
Cash and deposits	¥ 865,431	¥ 449,124
Trade receivables (nodes and accounts)	558,103	512,017
Inventories	164,375	164,053
Other current assets	548,496	516,436
Total current assets	<u>2,136,405</u>	<u>1,641,630</u>
Fixed assets:		
Tangible fixed assets	356,616	391,514
Intangibles	30,609	27,577
Investments and advances	2,467,631	2,859,819
Total fixed assets	<u>2,854,856</u>	<u>3,278,910</u>
Total assets	<u>¥ 4,991,261</u>	<u>¥ 4,920,540</u>
 <u>Liabilities and Shareholders' Equity</u>		
Current liabilities:		
Trade payables (nodes and accounts)	¥ 478,577	¥ 435,491
Accrued income taxes	1,528	3,427
Other current liabilities	1,411,341	1,246,183
Total current liabilities	<u>1,891,446</u>	<u>1,685,101</u>
Long-term debt and employee retirement and severance benefits	<u>361,402</u>	<u>455,690</u>
Total liabilities	<u>2,252,848</u>	<u>2,140,791</u>
Shareholders' equity:		
Capital	258,740	258,740
Capital surplus	569,927	571,848
Retained earnings	2,102,869	2,121,787
Unrealized holding gains of available-for-sale securities	150,475	83,817
Treasury stock	<u>(343,598)</u>	<u>(256,443)</u>
Total shareholders' equity	<u>2,738,413</u>	<u>2,779,749</u>
Total liabilities and shareholders' equity	<u>¥ 4,991,261</u>	<u>¥ 4,920,540</u>

* See Notes to parent-alone financial statements on page 20.