

Matsushita Electric Industrial Co., Ltd.
Consolidated Information of Marketable Securities *
(March 31, 2006)

Yen (millions)						
<u>March 31, 2006</u>			<u>March 31, 2005</u>			
	<u>Cost</u>	<u>Fair value</u>	<u>Gross unrealized holding gains (losses)</u>	<u>Cost</u>	<u>Fair value</u>	<u>Gross unrealized holding gains (losses)</u>
<u>Current</u>						
Equity securities	--	--	--	--	--	--
Bonds	31,528	31,512	(16)	5,035	5,035	--
Other debt securities	<u>25,241</u>	<u>25,241</u>	<u>--</u>	<u>6,943</u>	<u>6,943</u>	<u>--</u>
Sub-total	<u>¥ 56,769</u>	<u>¥ 56,753</u>	<u>¥ (16)</u>	<u>¥ 11,978</u>	<u>¥ 11,978</u>	<u>¥ --</u>
<u>Noncurrent</u>						
Equity securities	230,400	527,705	297,305	228,202	392,903	164,701
Bonds	123,080	122,380	(700)	71,844	72,104	260
Other debt securities	<u>18,580</u>	<u>18,654</u>	<u>74</u>	<u>18,258</u>	<u>18,282</u>	<u>24</u>
Sub-total	<u>¥ 372,060</u>	<u>¥ 668,739</u>	<u>¥ 296,679</u>	<u>¥ 318,304</u>	<u>¥ 483,289</u>	<u>¥ 164,985</u>
Total	<u>¥ 428,829</u>	<u>¥ 725,492</u>	<u>¥ 296,663</u>	<u>¥ 330,282</u>	<u>¥ 495,267</u>	<u>¥ 164,985</u>

* The statement of marketable securities represents (presented in yen only) marketable equity securities other than investments in associated companies and all debt securities in accordance with SFAS No.115 "Accounting for Certain Investments in Debt and Equity Securities."